

AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED

CIN: L51109MH1982PLC319008, Website: www.authum.com, Email: authum.investment@gmail.com, Tel.: 022-67472117

Registered Office: 707, Raheja Centre, Free Press Journal Road, Nariman Point, Mumbai 400 021.

Corporate Office: 7, Mangoe Lane, 2nd Floor, Room No. 212, Kolkata - 700 001.

01/09/2020

To,

Department of Corporate Relationship BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Scrip Code: 539177	The Calcutta Stock Exchange Limited 7, Lyons Range, Murgighata, Dalhousie, Kolkata, West Bengal - 700 001. Scrip Code: 011262
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Sub: Regulation 32 of SEBI (LODR) Statement of Variation or Deviation

Dear Sirs / Madam,

In terms of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we are enclosing herewith statement of Utilization of issue proceeds as reviewed by Audit Committee at its meeting held on 31st August, 2020.

You are requested to kindly take the same on your records.

Yours faithfully

For **Authum Investment & Infrastructure Limited**



Amit Dangi

Director

DIN: 06527044

Encl: As above.



To
Authum Investment & Infrastructure Limited
707, Raheja Centre,
Free Press Journal Marg,
Nariman Point,
Mumbai - 400021

Subject: Statement of Deviation / Variation under Regulation 32 of SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015.

We Sanghai & Co, Statutory Auditor of Authum Investment & Infrastructure Limited having its registered office at 707, Raheja Centre, Free Press Journal Marg, Nariman Point, Mumbai - 400021, have verified the relevant records and documents with respect to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and we hereby certify the Statement of Deviation / Variation for the Issue of 63,00,000 Compulsory Convertible Debentures (amounting Rs. 630 Crores) and 4,19,00,000 Non-Convertible Non-Cumulative Redeemable Preference Shares (amounting Rs. 209.50 Crores) of AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED.

1. Deviation, if any in the use of proceeds from the objects stated in the offer document or explanatory statement to the notice for the General Meeting, as applicable.

There is no deviation in the use of proceeds from the object stated in the offer document or explanatory statement to the notice for the General Meeting, as applicable.





2. Category wise variation between projected utilization of funds and actual utilization of funds.

SL No.	Particulars	Use of proceeds	Projected Utilisation (Amount in Crores)	Actual Utilisation (Amount in Crores)
1.	Issue of Compulsory Convertible Debentures	For the purpose of working capital as well as capital expenditure to support business expansion, general corporate requirements	Rs. 630.00	Rs. 630.00
2.	Issue of Non-Convertible Non-Cumulative Redeemable Preference Shares	For the purpose of general corporate requirements.	Rs. 209.50	Rs. 209.50
		Total	Rs. 839.50	Rs. 839.50

For SANGHAI & CO
Chartered Accountants
Firm Reg. No: 319079E

K. Agarwal

Kamlesh Kumar Agarwal
Partner
Membership No: 067461



Place: Kolkata
Date: August 6, 2020

UDIN: 20067461AAAAAX9813